

Getting Started I@W campaign - Internal communications post

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Getting started with investing - practical support from Fidelity

Important: Investment values (and income from investments) can go down as well as up, so you may get back less than you invest.

Investing for the first time can feel daunting – especially when markets move around and news headlines can be confusing. As part of our partnership with Fidelity Personal Investing through Invest@Work, they've shared some helpful resources designed for anyone who is new to investing or looking to build their confidence.

If you're just starting out, you might find the following particularly useful:

- [The tax advantages of an ISA](#)
A straightforward overview of what an ISA is, how it works, and why it can be a tax-efficient way to invest for the future. It's a great place to start if you're unfamiliar with investing or want to understand the basics.
- [Are you ready to invest?](#)
This simple checklist helps you think through some of the key considerations before you begin – from building an emergency fund to understanding risk and taking a long-term approach.

If you'd like to go deeper, ask questions, or hear from an expert, Fidelity is also running a webinar:

Getting Started with Investing 16th June at 10am

You'll get a practical introduction to investing and have the opportunity to ask questions in a supportive environment.

[Register here](#)

You can find out more about Invest@Work from the homepage of the [PlanViewer app](#).

Important information – Investment values (and income from investments) can go down as well as up, so you may get back less than you invest. Tax treatment depends on individual circumstances, and all tax rules may change. Please note that this information and Fidelity's tools are not a personal recommendation for a specific investment. You must ensure that the fund you choose is suitable for your individual circumstances and remains so over time. Seek advice if you're unsure.

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