

**Five quick steps. Just a few minutes. Real peace of mind.**

As part of **Pension Awareness Week 2026**, we're encouraging everyone to look at Fidelity's **simple five-step Pension Checklist**.

As your workplace pension provider, Fidelity has created this checklist to help make it easier to manage your pension savings.

[Watch this short video](#) to see what the five steps are, then visit [Fidelity's Pension Checklist page](#) where you can download the checklist and start ticking them off.

A few minutes today to make sure the important basics are covered.

### **Ready to go a step further?**

Your PlanViewer app now includes a simple but powerful tool in the Planning tab - designed to help you take a clearer look at your future. By answering a few quick questions, you'll be able to see how your current savings and retirement age compare with the income you're hoping for when you retire. It will help you understand whether you're on track, or if there might be a gap, so you can avoid surprises later on.

[Find out more about the new planning tool here](#)