



Workplace Investing



It's never easy thinking about what might happen after you pass away, but deciding what to do with your pension should the worst happen, is a simple step you can take to feeling more positive about your financial fitness

It's great you've already nominated a beneficiary for your pension, using an Expression of Wish form. But it's important to regularly check that you're still happy with your choice, as life changes. Reviewing or updating your beneficiaries is quick and easy to do, and you can nominate a single person, divide your pension between family and friends, or give some or all of it to charity.

**Check or update your chosen beneficiaries in three simple steps:**

1. **Log into PlanViewer**
2. **Go to 'Manage my plan'**
3. **Click on 'Update beneficiaries' and review your choices**

Nominate your beneficiaries

You can also manage your pension in the PlanViewer app, which you can download in the Android or iOS app stores.





## Top tips

- Nominate up to 20 members of your family, friends or charities as beneficiaries
- It's important to review your beneficiaries regularly to check you're happy with your choices and to check that the information is up to date



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