





The world around us is always changing. But by focusing on things we can control, like our finances, we can take small steps to feel more prepared for tomorrow.

Here are three small steps you can take, to better understand your retirement goals and how to reach them.

1. Get to know your goals

Use our retirement calculator to help you work out what you'll need to live the life you want in retirement.

2. Track your progress

Log in to PlanViewer or check your annual statement to see how much you've saved so far. It's also a good idea to track down any other pensions you've had over the years, which you can do with the government's free Pension Tracing Service.

3. Maximise your retirement savings

Use myPlan to see if you'll meet your savings goals. Remember, even if you are close to your retirement, you still have the opportunity to maximise your savings.



Make sure your personal contact details are up to date in PlanViewer. That way, we can keep you informed of anything important relating to your pension, and you can continue to keep track of your retirement savings.

Check your details

Important Information – the value of your pension investments may fall as well as rise and you may not get back the amount contributed. This is not a personal recommendation for any any particular investment. If you are unsure about the suitability of an investment you should speak to an authorised financial adviser. Withdrawals from a pension product will not normally be possible before age 55. Past performance is not a reliable indicator of future returns.



For the latest news and insights into the world of your pension, visit our website <u>retirement.fidelity.co.uk</u>

You can also log in to PlanViewer via the app. Download it here.







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