

Ensure that your loved ones benefit from your pension



Workplace Investing



It's never easy thinking about what might happen after you pass away, but deciding what to do with your pension should the worst happen, is a simple step you can take to feeling more positive about your financial fitness.

By **nominating a beneficiary** using an Expression of Wish form, you can make sure your loved ones benefit from your pension. It's quick and easy to do, and you can choose to nominate a person, divide your pension between family and friends, or give some or all of it to charity.

Tell us who you want to nominate to receive your pension in three simple steps:

1. **Log into PlanViewer**
2. **Go to 'Manage my plan'**
3. **Click on 'Update beneficiaries' and add your choices**

Nominate your beneficiaries

You can also manage your pension in the PlanViewer app, which you can download in the Android or iOS app stores.





Top tips

- Nominate up to 20 members of your family, friends or charities as beneficiaries
- It's important to review your beneficiaries regularly to check you're happy with your choices and to check that the information is up to date



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on how you can get financially fitter**



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